



127<sup>th</sup> OIU AGM  
Thursday 7th November 2024



# Annual General Meeting

## Agenda:

- i. Acknowledgement of Country
- ii. Opening Prayer
- iii. Apologies & Approval of 2023 Meeting Minutes
- iv. College Principal's Report
- v. College Board Chair's Report
- vi. President's Report
- vii. Treasurer's Report
- viii. OIU Awards
- ix. Election of New Office Bearers
- x. Questions / Answers
- xi. Closing Prayer



# Acknowledgement of Country

Cath Moore



# Opening Prayer

Sean Cunial OR87





# Apologies & Approval of the Minutes

Peter Solomon OR87



# Principal's Address

Dr Paul Hine





# College Principal's Report

## Principal's Address

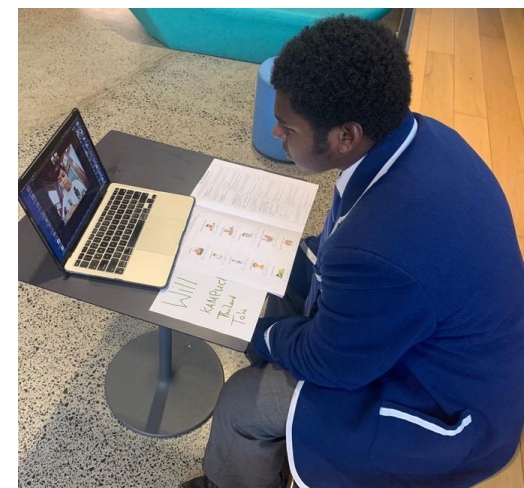
O I U A G M



 Saint Ignatius' College  
RIVERVIEW



# Faith & Service





ISSAC FORD

# Lawrence Campbell Oration and Tuckwell Scholarship







Saint Ignatius' College  
RIVERVIEW

JOSEPH GRAVES

Licentiate in Music from Trinity  
College London & Scholarship to  
the Berklee School of Music,  
Boston

Gold Medal Riverview Big Band





## Academic Achievement

CHRIS SWAN

## Yalari Prize for Academic Merit for NSW



NSW Education Standards Authority



ONSTAGE



ENCORE



SHAPE

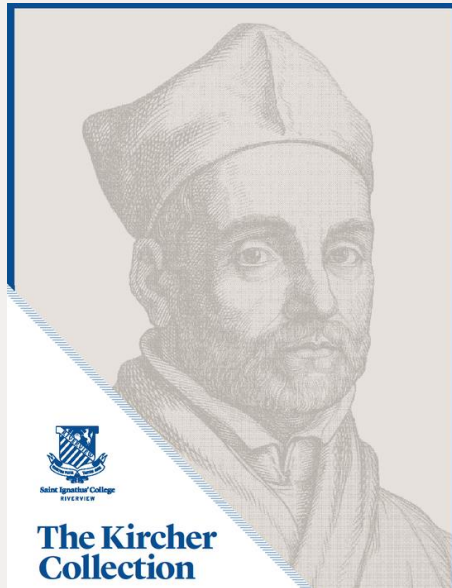




## Academic Achievement

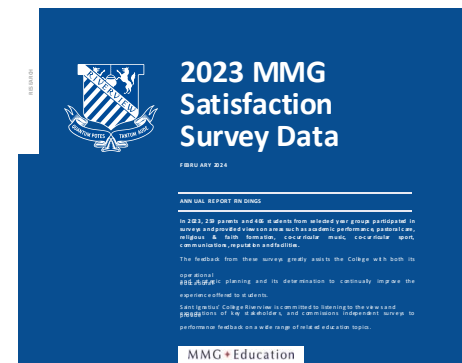
JIIHAH WALLACE

English Ext.  
Major Works for NSW





# Pastoral Care







Saint Ignatius' College  
RIVERVIEW



## GPS 2nds Basketball Premiership

TOM HARTMAN

## Australian U18 Rugby Development Squad



PHOENIX GRAHAM

## Australian Schoolboy Rugby Team







Saint Ignatius' College  
RIVERVIEW



OPEN AFL  
DIVISION ONE

Sixth  
Premiership in  
Seven Years



Saint Ignatius' College  
RIVERVIEW



ALEX LEE-YOUNG

## Australian Under 19 Cricket Team





Saint Ignatius' College  
RIVERVIEW

FED Premierships  
(Senior A Team)

&

ISDA Premierships  
(Senior B Team)





Saint Ignatius' College  
RIVERVIEW



TOM DOYLE & GEORGE GAHA

# World Debating Championships

Cambridge, England







Saint Ignatius' College  
RIVERVIEW

ELIJAH WEHRHAHN

# Second Prize in Chinese Bridge representing Australia





# GPS Rowing Schoolboy Shield

2nd year in succession







Saint Ignatius' College  
RIVERVIEW

AMBROSE HENNESSY  
& HENRY BURTON

# World Junior Rowing Championships

St. Catharines, Canada



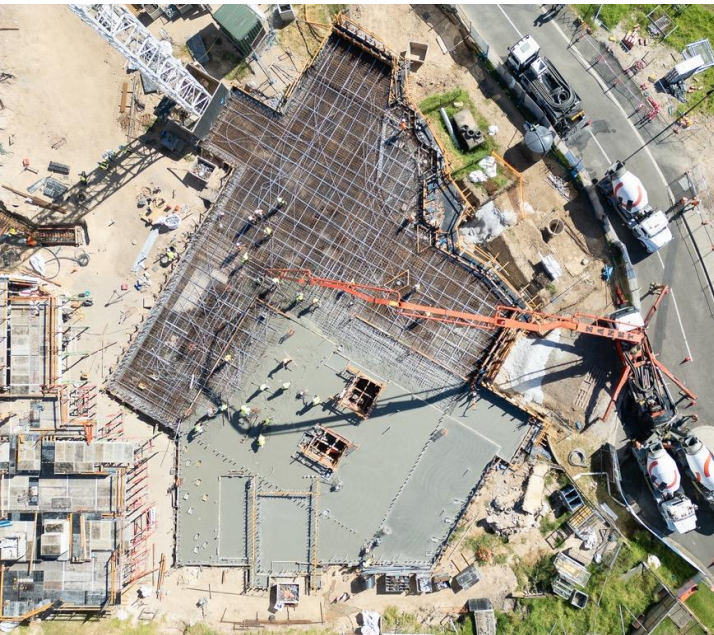


# Community





# Resource & Environment



## Security, IT & Risk Mitigation









# Report from Chair of College Board

Mr Greg Mackay



# President's Annual Report

Sean Cunial OR87



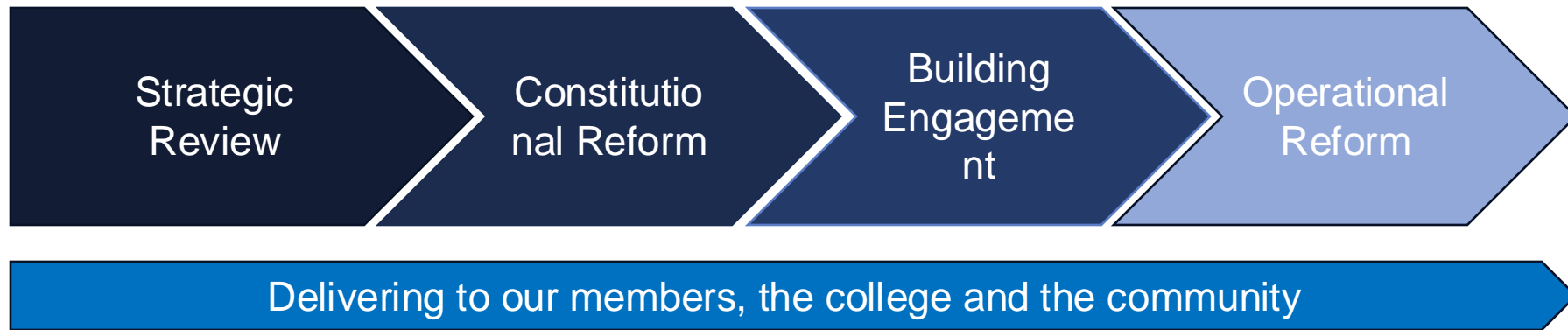


# OIU Mission

*"To engage, connect and support OIU members; to assist the College in the promotion of education and continuing development of a Jesuit way of life; and be true men for others by serving the broader community."*



# Evolution of the OIU



8,0000 members

10 core initiatives

>\$2m in assets

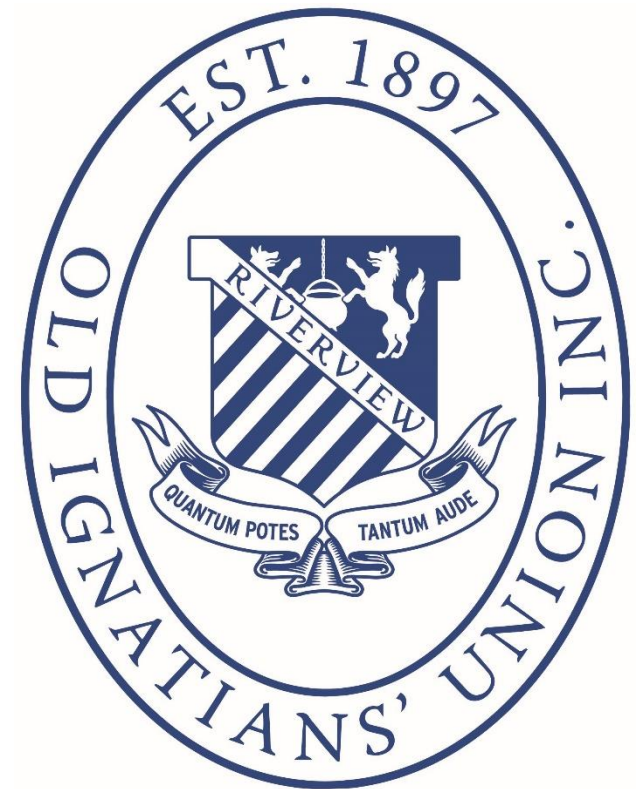




# Operational reform

Alignment of specific initiatives to initiative owners:

- Foundation
  - Damian Tynan
- St Francis House
  - Peter Goodman
- Mental Health
  - Sam Shepherd
- Indigenous Mentoring
  - Sean Cunial
- Events
  - Dave McKay
- Communications
  - Dan Bolger
- Cana/Older Ignatians'
  - Rob Hartman
- BBQs
  - Justin Bull
- OISA
  - Andrew McInerney
- Digital strategy
  - Brian Shanahan
- Pastor
  - Fr David Strong
- Young OB / Mentoring
  - James Hewat
- Jesuit Bazaar
  - James Dickinson
- Reunions
  - Ben Connolly
- Career / Networking
  - Tim Warren





# Operational reform cont'd

- Migration of all IT systems to Microsoft 365 to ensure good governance and operational continuity:
  - OIU email accounts for all committee members
  - Chat transferred to Teams environment
  - Digital document management system in One Drive
- Operating model
  - Managing and respecting people's time – share the load to attract and retain volunteers
  - Meetings – fixed schedule, agenda, pre-reading
  - Strategic priorities – 2-year focus (i.e. Budget and people resource) on specific priorities, re-evaluated with appointment of new President
- Refinement in investment approach: all subscriptions retained in base, only spend investment income

Dedicated OIU operational resource – Cath Moore



# OIU Strategic pillars





# St Francis House



- An overnight shelter for the Homeless
- Provide a safe and home-like atmosphere for those in need, especially those most vulnerable.
- Established in May 2023, to replace Teresa House following its closure in 2020.
- Opens every Wednesday, Thursday, and Friday night.
- Hosted almost 1000 guests and provided almost 2000 meals.
- A safe and welcoming "Home" that provides respite from sleeping rough.

*A safe and welcoming "Home" that provides respite from sleeping rough.*

# Mental Health

- Mental Health Support activity plan developed and approved by the committee
- Monthly Mental Health & Wellbeing update
- Events being planned for 2025





# Indigenous mentor program

29 mentors recruited

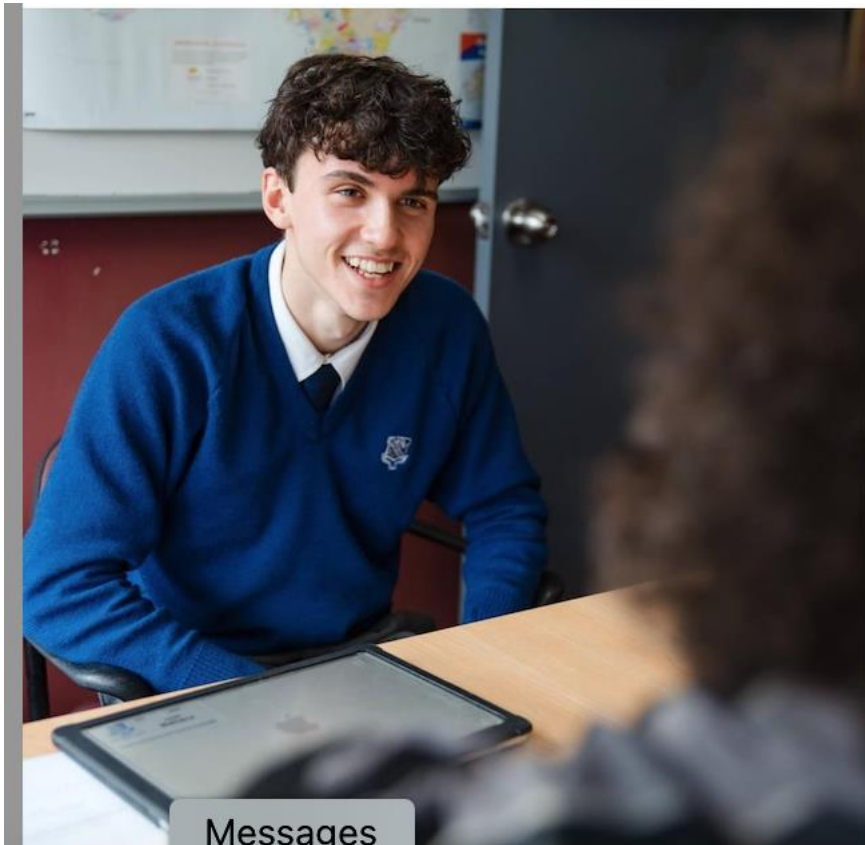
Mentor training and WWCC completed

33 mentees to be matched



- 4 BBQ's held through the year
- Graduation dinner
- Planning for Indigenous Mentor camping trip

# Indigenous mentor program



*Jaiah Wallace  
English Extension work  
nominated by NESA for  
inclusion in the NSW Young  
Writers showcase*

*Chris Swan  
Winner of the Yalari  
Academic Achievement Award*



# Events – Dialogue Series

- The future of AI and how it will affect every aspect of our daily lives
- Speakers:
  - Dan Roberts (OR02),
  - Dr Susan Bennett (Legal expert)
  - Dr Ian Oppermann (UTS Technology Professor)



91 attendees

# Events – OIU Annual Community Lunch

230 attendees

Broader community engagement:

Old Boys, past parents and current parents



- OIU community speakers:
  - Clash of the codes: Jack Bowen (OR21), Eddy Caspers (OR21) and Nathan Strempe
  - Channel swim: Charlie Piddcock (OR87) and Des Mulchay



# Events – Older Ignatians' Lunch



- Lunch held 30 October
- 54 attendees
- Foster camaraderie among those who left school 50-or-more years ago.
- Key objectives:
  - Classmate support (identifying other classmates who may need visitation & friendship counselling).
  - Social Functions (bi-annual lunches)
  - Ignatian Service (assisting the OIU in relation to Jesuit outreach and the Riverview Bursary).



# Events – Nostalgia Mass & Lunch



- Members from 1940 to 1973 leaving years were invited.
- Celebrated by:
  - Fr Joe Dooley SJ (OR68),
  - Fr Dave Ryan SJ (OR70) and
  - Fr Bill Burt SVD (OR64),
- 137 attendees





# Events – Golf Day



*Avondale Gold Club, Pymble*

*March 2024*

*OIU Golf Day – 64 participants*

*September 2024*

*OIU vs SJCOBU – 35 OIU & 45  
SJCOBU*

# OISA – Sports Clubs



OIRFC - ~100 registered players

Water polo - 12 registered players

Football - 20 registered players

Cricket - ~70 registered players



# Reunions



- OR 55-58
- OR59
- OR64
- OR69
- OR74
- OR84
- OR79
- OR84
- OR89
- OR94
- OR99
- OR2004
- OR2014



# Jesuit Mission Bazaar



Ham Wheel – \$18,400

Wine Auction – \$27,000

Darcy Hall Letter - \$19,000

OIU BBQ Day Family – \$XX raised

OIU Drinks Stall – Dr Frank Malloy





# Celebrating the community

- David Ballhausen (OR80) - announced as CEO of CANA
- Michael Fay (OR65) – awarded Order of Australia
- Peter Waterman (OR69) – awarded Order of Australia
- Nicholas Housego (OR77) – awarded Public Service Medal
- Mark Rothery (OR16) - winning the World Universities Debating Championship
- Elijah Williams (OR14) - performing at the Outhouse Theatre Company
- Timothy Dodd (OR06) - representing Sweden in the touch football world cup
- Edward Farrell (OR03) - for his military service celebrating Anzac Day.
- Mark Lampell (OR76), - novelist, film writer and director whose works have been published in more than 16 countries across twelve languages.
- Charlie Pidcock (OR87) - successfully swam the English Channel
- Commodore Peter Scott (OR82) - publishing his book on lessons for leaders and a life of service as submariner in the Royal Australian Navy.



# Celebrating the community

- Jack Dempsey's (OR12) - winning the United Rugby Championship with the Glasgow Warriors,
- Damien Scroope (OR79) - service to the Jesuit Bazaar
- Ian Brooks (OR80) - service to the Jesuit Bazaar
- Christopher Malouf's (OR07) - selection as a finalist for the 2024 Lester Portraiture Prize
- Lachlan Martinez (OR23) - for being featured in the newly launched ARTEXPRESS Virtual Gallery!;
- Xavier Coy (OR2010) - publishing his book launch 'Living with Bipolar';
- Matt Dutailis (OR18) - recipient of the New Columbo Plan (NCP) Scholarship from UTS;
- Jack Stokes (OR15) - selection to represent Australia at the upcoming world indoor lacrosse championships
- Fr Tony Herbert SJ (OR59) - missionary work in Hazaribagh.

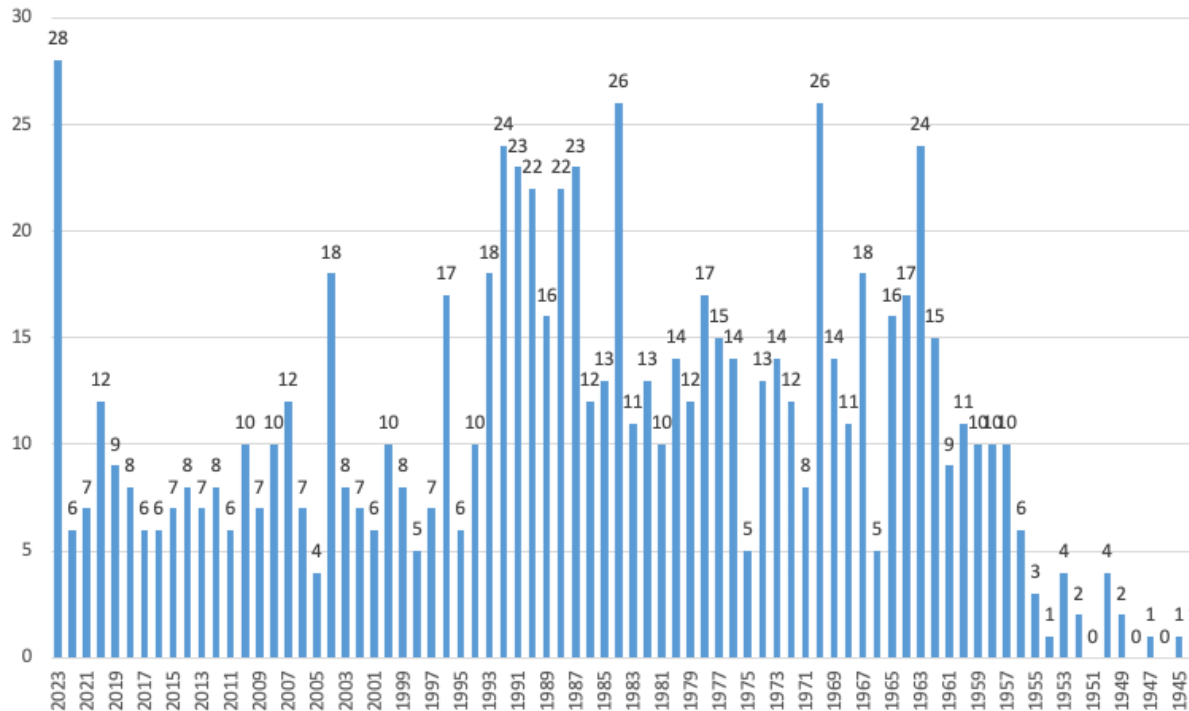




# Looking forward

STRICTLY PRIVATE & CONFIDENTIAL

Survey Respondents by Leaving Year

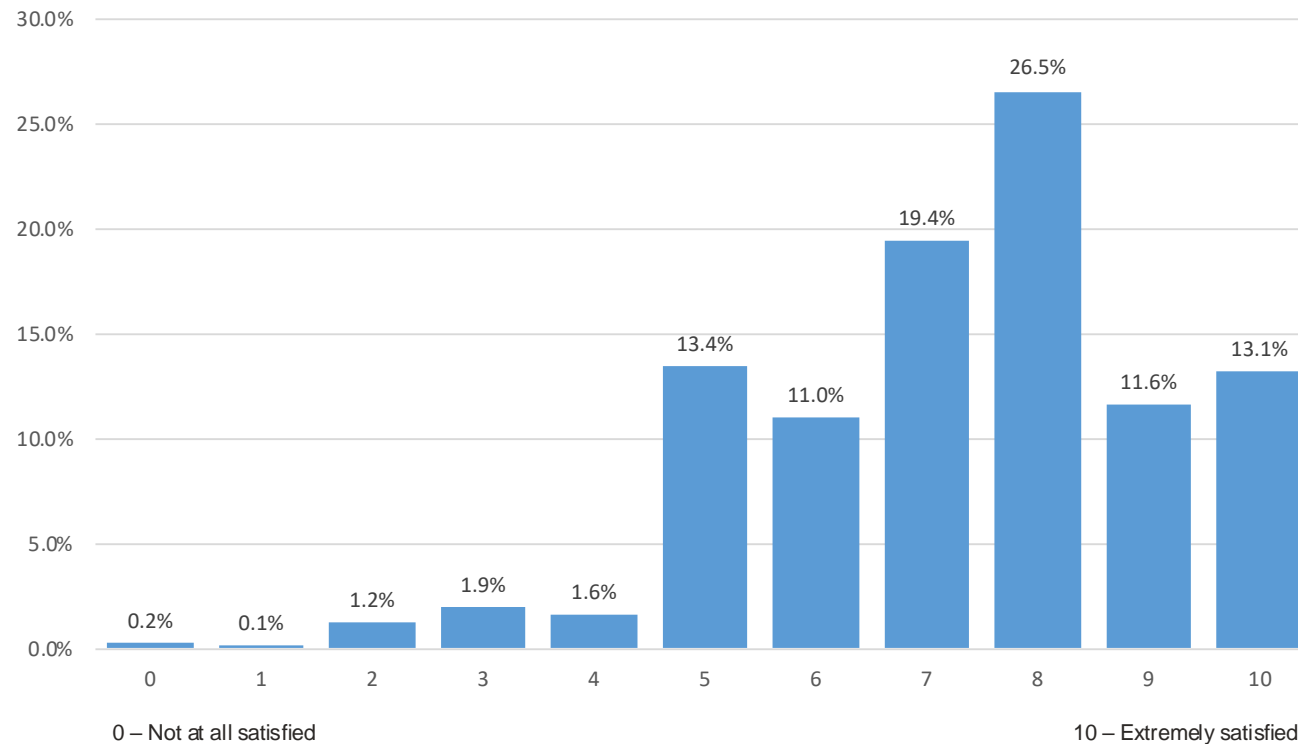


# The overwhelming majority of respondents are more than satisfied with the OIU's initiatives and activities

Overall  
Scores

STRICTLY PRIVATE & CONFIDENTIAL

On a scale of 0 to 10, how satisfied are you with the activities and initiatives undertaken by the OIU?



- 837 respondents
- 5% (42) scored < 5
- 51% (429) scored 8+
- 82% (683) scored 6+
- **Overall score of 7.3**
- Useful as a benchmark relative to interest in OIU activities ..



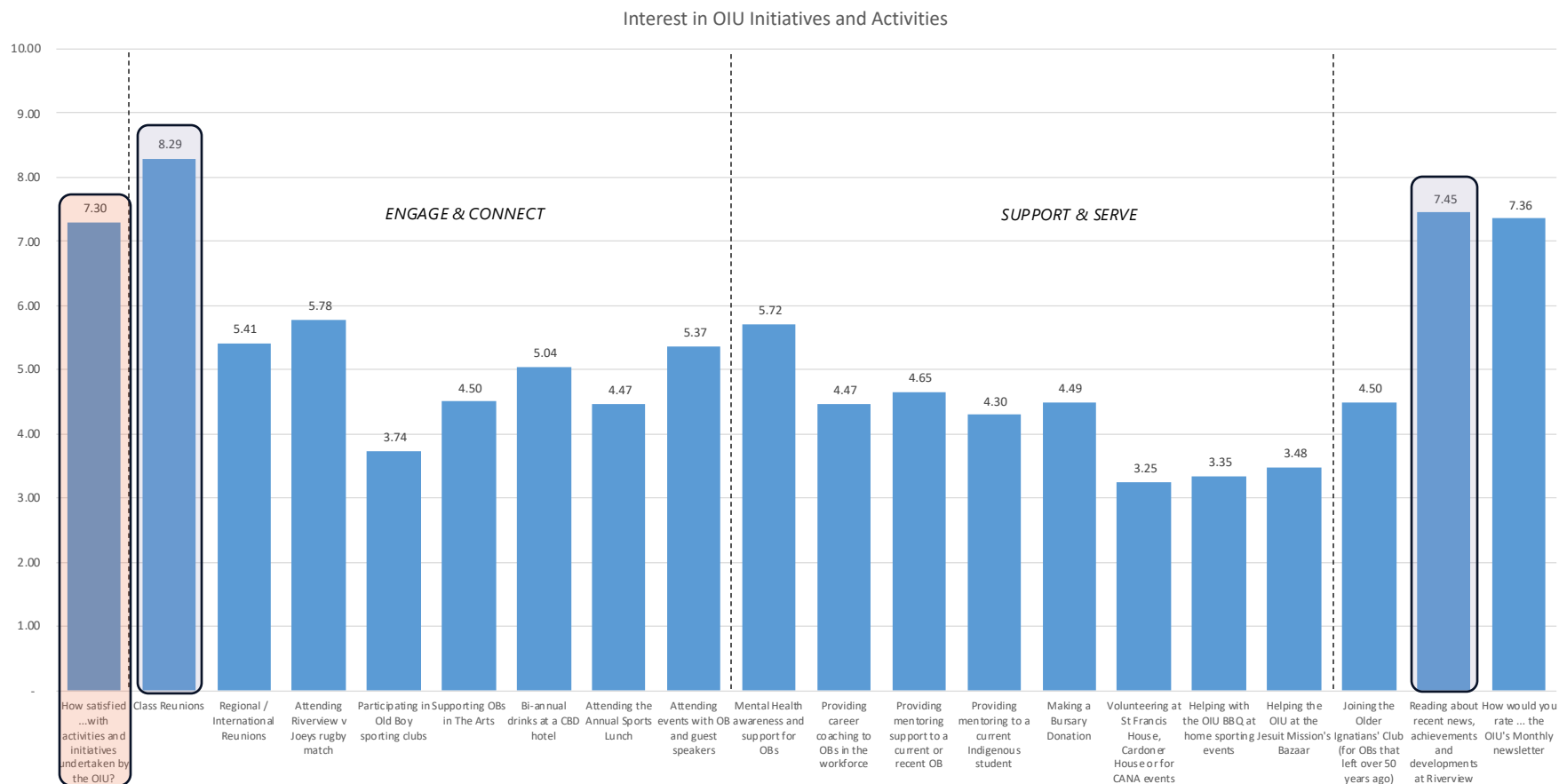
Q: On a scale of 0 to 10, how satisfied are you with the activities and initiatives undertaken by the OIU?



# Interest in OIU initiatives is greatest in Class Reunions & the Monthly Newsletter, and lowest in Volunteering (eg St Francis House), BBQ help and OIU Sports Clubs ...

Overall  
Scores

STRICTLY PRIVATE & CONFIDENTIAL



Q: On a scale of 0 to 10, please indicate your level of interest in the following OIU activities and initiatives.

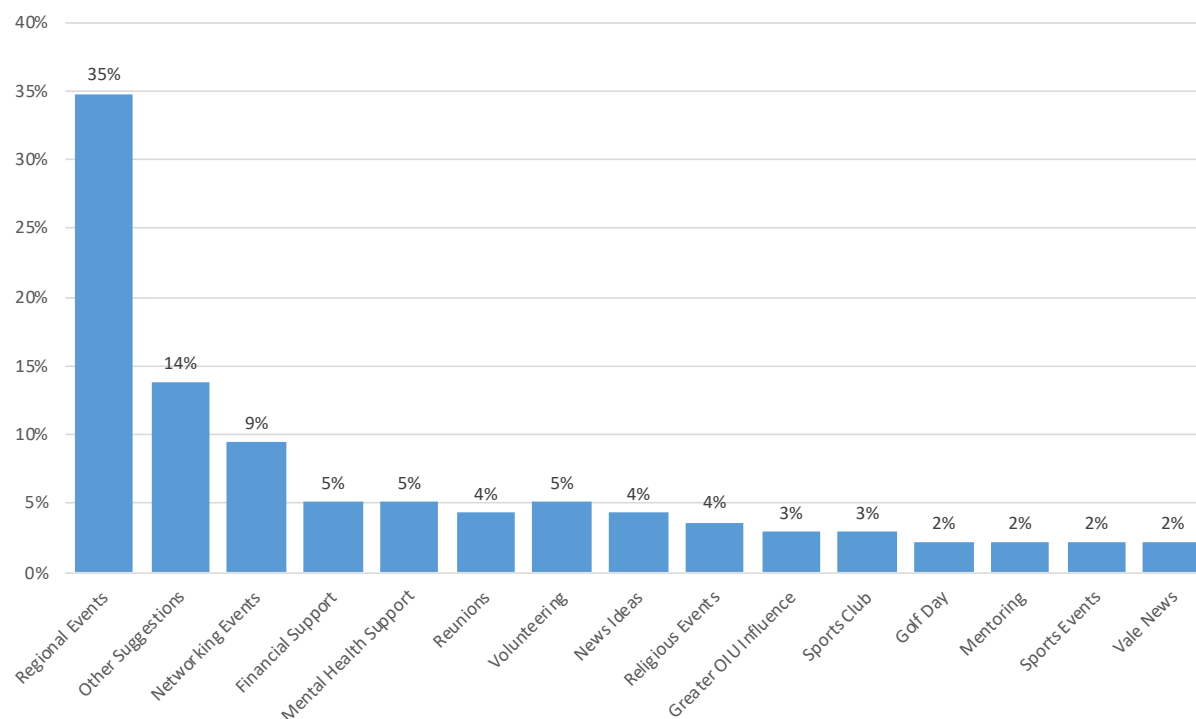


# What other events, programs or activities would you like the OIU to provide?

What other initiatives should the OIU provide?

STRICTLY PRIVATE & CONFIDENTIAL

What other events, programs or activities would you like the OIU to provide? (Optional).



- ~140 respondents provided comments
- One-third requested more activities and events for regional, interstate or international gatherings and reunions
  - Suggestions included events partnered with other GPS schools, or Jesuit schools
  - online/virtual meetings / events
- OIU support / investment in improving the schools sporting fields and facilities
- Return of the Riverview v Joeys match to Riverview
- Class Reunions and events to be held at the school, masses at the school, school tours
- Industry / Interest career nights / groups
- Greater support for Mental Health
- More ...

Q: What other events, programs or activities would you like the OIU to provide?





# Looking forward

- Strategy day 17 November
- New committee meeting 3 December
- Confirmation of 2025 calendar and initiative owners 3 December



# Treasurer's Report

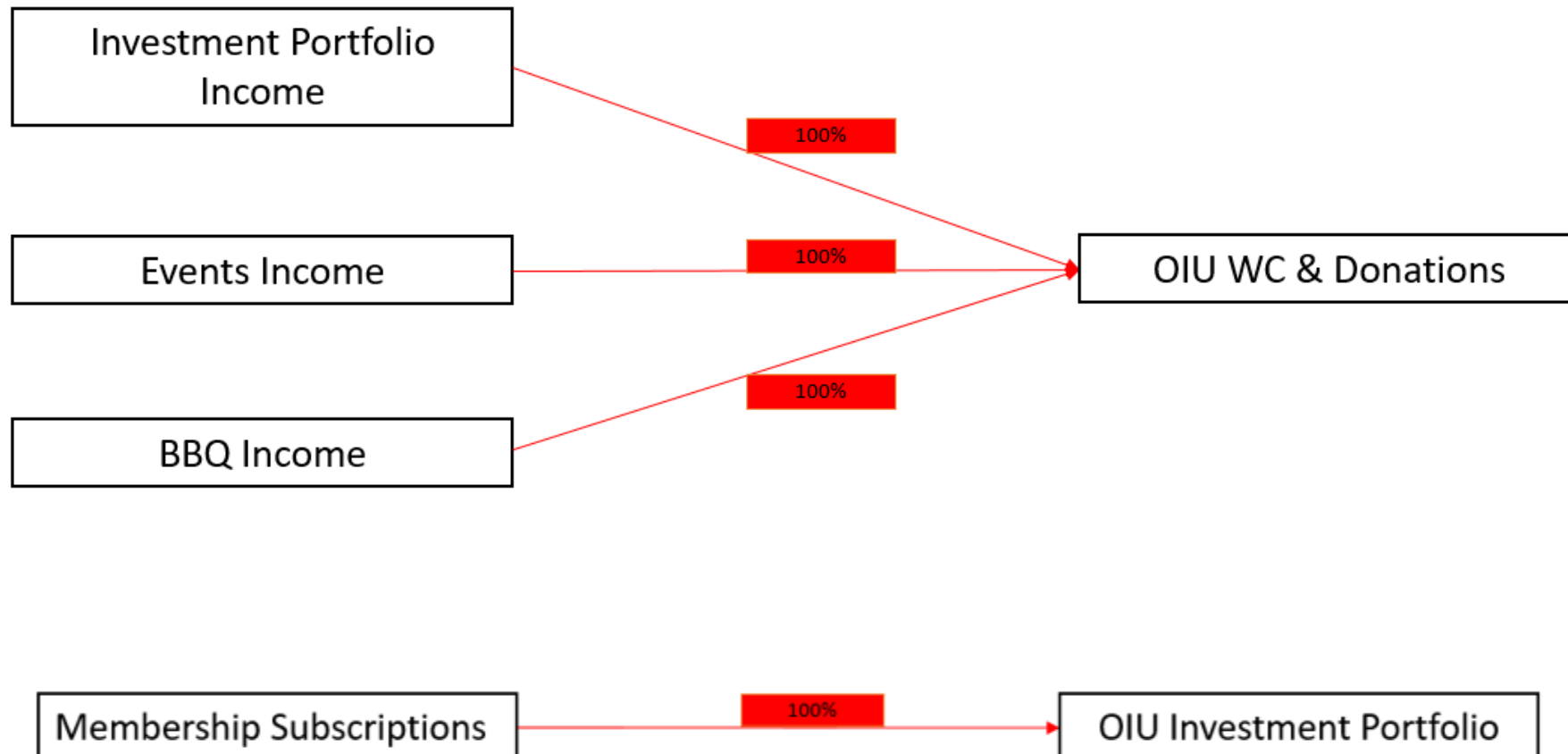
Luca De Lorenzo OR11





# Financial Report

## Income Report



# Financial Report

## Income Report

	2024	2023
<b>Income</b>		
<b>Investment Income</b>		
Distribution - Unfranked	17,796.51	18,698.05
Dividends - Franked	53,895.20	41,412.84
Franking Credit Refund	16,796.00	24,818.37
Interest Received	9,484.60	10,648.08
<b>Total Investment Income</b>	<b>97,972.31</b>	<b>95,577.34</b>
<b>Operating Income</b>		
Function - Barbeques	15,311.10	16,677.70
Function - OIU in Dialogue	(2,090.20)	(7,278.64)
Function - Other	4,555.87	3,972.89
Function - Sports Lunch	(6,960.06)	25,783.91
Function - Young Alumni Networking Event	-	(1,672.13)
<b>Total Operating Income</b>	<b>10,816.71</b>	<b>37,483.73</b>
<b>Total Income</b>	<b>108,789.02</b>	<b>133,061.07</b>
<b>Other Income &amp; Movements</b>		
Movement in Net Market Value	170,631.14	44,915.00
Subscriptions Received	66,975.00	63,180.00
<b>Total Other Income &amp; Movements</b>	<b>237,606.14</b>	<b>108,095.00</b>



# Expenses and Donations Report

## Expenses

<b>Operating Expenses</b>		
Administration Expense	18,320.00	-
Accounting Fees	393.00	240.71
Country Meetings and Reunions	52.84	2,284.69
Depreciation	469.64	469.65
General Expense	330.00	1,328.17
Indigenous Support	487.75	-
Insurance	6,308.01	6,523.50
Meeting Expenses	2,127.72	3,970.14
Membership - GPSOBU	-	350.00
Networking and Social Functions	5,487.80	1,238.15
Recognition/Thank you	3,998.50	1,654.02
Subscriptions	-	200.00
Ties - Valet Students	4,889.32	4,836.98
Website/Communications	36,629.31	20,313.22
<b>Total Operating Expenses</b>	<b>79,493.89</b>	<b>43,409.23</b>
<b>Donations</b>		
Donation - Hearts in Rugby	-	5,000.00
Donation - Bursary	15,000.00	25,000.00
Donation - CANA	5,000.00	10,000.00
Donation - Cardoner Project	-	10,500.00
Donation - ICHC	5,000.00	-
Donation - Yalari	-	2,500.00
Donation - OISA	240.00	13,000.00
Donation - Jesuit Social Services	-	10,000.00
<b>Total Donations</b>	<b>25,240.00</b>	<b>76,000.00</b>
<b>Total Expenses</b>	<b>104,733.89</b>	<b>119,409.23</b>
<b>Net Profit</b>	<b>4,055.13</b>	<b>13,651.84</b>

# Assets Report

## Balance Sheet

Old Ignatians Union Inc  
As at 30 September 2024

	30 Sept 2024	30 Sept 2023
<b>Assets</b>		
<b>Bank</b>		
Business Account	1,980.67	5,498.30
Cash Reserve	33,213.28	45,596.15
<b>Total Bank</b>	<b>35,193.95</b>	<b>51,094.45</b>
<b>Current Assets</b>		
Stock on Hand	16,423.87	6,115.26
<b>Total Current Assets</b>	<b>16,423.87</b>	<b>6,115.26</b>
<b>Fixed Assets</b>		
Fixed Assets	2,954.78	2,954.78
Fixed Assets Accumulated Depreciation	(1,538.82)	(1,069.18)
<b>Total Fixed Assets</b>	<b>1,415.96</b>	<b>1,885.60</b>
<b>Non-current Assets</b>		
JBWere Platform	2,003,166.21	1,712,951.04
<b>Total Non-current Assets</b>	<b>2,003,166.21</b>	<b>1,712,951.04</b>
<b>Total Assets</b>	<b>2,056,199.99</b>	<b>1,772,046.35</b>
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Payables	6,178.12	8,335.75
<b>Total Current Liabilities</b>	<b>6,178.12</b>	<b>8,335.75</b>
<b>Total Liabilities</b>	<b>6,178.12</b>	<b>8,335.75</b>
<b>Net Assets</b>	<b>2,050,021.87</b>	<b>1,763,710.60</b>
<b>Equity</b>		
Current Year Earnings	241,661.27	121,746.84
Membership Subscription	44,650.00	42,120.00
Opening Balance for the year	1,031,020.97	988,900.97
Retained Earnings	732,689.63	610,942.79
<b>Total Equity</b>	<b>2,050,021.87</b>	<b>1,763,710.60</b>

# Investment Report

## JBWere Platform FY2024

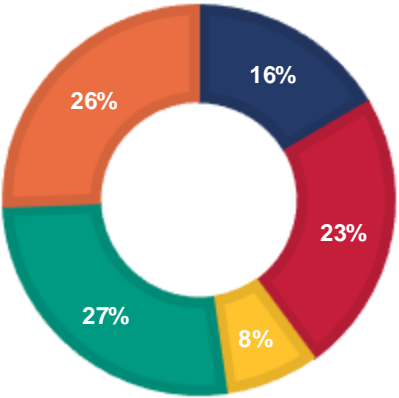
Opening Balance           \$ 1,712,951.04

Membership Dues           \$ 111,625.00

Capital Growth           \$ 178,590.17

Closing Balance           \$ 2,003,166.21

## FY24 OIU INVESTMENT PORTFOLIO



- Cash
- Credit
- Real Assets (Infrastructure)
- Equity - Domestic
- Equity - International



# OIU Awards 2024

## Honorary Old Boy

- Dr Paul Hine - SIC Principal 2012-2024

## Hazaribagh Award

- Damian Scroope (OR79) & Ian Brooks (OR80)

## Patrick Rogers Award

- Henri King OR2014



# Honorary Old Boy 2024

**Dr Paul Hine, Principal**

**Saint Ignatius' College Riverview**

**2013 - 2024**



# OIU Awards 2024

## Hazaribagh Award

– Damian Scroope (OR79) & Ian Brooks (OR80)





# Patrick Rogers Memorial Award 2024

**For Ignatian Service**

**Henri King (OR2014)**



# Election of Office Bearers

2025 OIU Committee  
General & Executive Positions

Peter Solomon OR87



# Election of 2025 Office Bearers

## Retiring Committee Members (Dissolved)

- Dan Bolger, Justin Bull, James Dickinson, Tim Warren & Peter Solomon

## New Committee Members

- President, Treasurer

Andrew McInerney	1993
Angelo Maiorana	1989
Ben Connolly	1987
Ben Frawley (new)	1987
Brian Shanahan	1987
Damian Tynan	1984
David McKay (new)	1988
James Hewat	2016

John Russell (new)	1994
Luca De Lorenzo	2011
Mike Palmer (new)	1994
Peter Goodman	1981
Rob Hartman	1967
Sam Shepherd	1991
Sean Cunial	1987
Simon Terrell (new)	1972





# Q & A



# Closing Prayer

Timothy Warren OR86



# Meeting Close

Thank you for attending

